

TOP Financial UX Do's and Don'ts: the Easy Way to Boost the Customer Experience Instantly

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UX Checklist



Does your financial app offer a quick and simple way to set up a savings account?

☐

YES

☐

NO



Can your users quickly access, copy and send the account details?

☐

YES

☐

NO



Does your financial app present the scheduled payments in a simple way, displaying essential information like the recipient, amount and date when the payment will be made?

☐

YES

☐

NO



Can your users easily manage the scheduled payments?

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YES

☐

NO



Does your financial app offer an easy way to review insightful budgeting options?

☐

YES

☐

NO



Is it possible to apply for products right from your financial app?

☐

YES

☐

NO